

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Mr. Alex Gallegos

**Status:** Congressional Candidate

State/District: ID01

#### FILING INFORMATION

**Filing Type:** Candidate Report

Filing Year: 2018

**Filing Date:** 04/9/2018

**Period Covered:** 01/01/2017-03/31/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mutual Funds ⇒ Alex Investments		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Mutual Funds ⇒ Alex Investments		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
$\begin{array}{l} \text{Mutual Funds} \Rightarrow \\ \text{Alex Investments} \end{array}$		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Mutual Funds ⇒ William UTMA	DC	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Pacific Life Annuity ⇒ Pacific Life Annuity, 100% Interest DESCRIPTION: Variable Annuity	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Rental Property ⇒ Rental Property  LOCATION: Hinesville / Liberty, GA, US	SP	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Roth IRA ⇒	SP	\$100,001 -	Capital Gains,	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA		\$250,000	Dividends		
Roth IRA ⇒ Roth IRA		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500

<sup>\*</sup> Asset class details available at the bottom of this form.

#### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
US Army	Spouse Salary	\$104,427.00	\$104,427.00
US Army	My Income	\$99,686.00	\$99,686.00

## SCHEDULE D: LIABILITIES

Owi	ner Creditor	Date Incurred	Туре	Amount of Liability
SP	USBank Home Mortgage	Dec 1998	Hinesville Rental Property	\$15,001 - \$50,000

#### SCHEDULE E: Positions

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

 Mutual Funds LOCATION: US

• Mutual Funds (Owner: DC)

LOCATION: US

• Pacific Life Annuity (Owner: SP)

• Rental Property (Owner: SP) LOCATION: US

• Roth IRA (Owner: SP)

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Alex Gallegos, 04/9/2018